

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



presents

CTAPP Compliance — How Does It Really Work?

Dispelling Myths and What Do You Do If You Are Audited
(Rebroadcasted)

Speakers

Diane Camacho, CLM
DLC Consulting Services

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As we come upon the deadline for the CTAPP requirement, this session will give attorneys a clear understanding of CTAPP and why it is important. You will leave this session with practical guidance for managing your trust account and how to keep the common mistakes from happening at your firm. Understand the requirements and purpose of the Client Trust Account.

Topics

- Protection Program (CTAPP) and how it impacts your firm's compliance responsibilities
- Practical internal control strategies to safeguard client funds
- What do you need in an Audit
- Recognize common trust accounting mistakes and discover practical steps to prevent errors that could lead to compliance issues or disciplinary action

Wednesday
May 27, 2026

MCLE Registration: 11:30 a.m. - 12:00 p.m.
Virtual Program: 12:00 - 1:15 p.m.

MCLE: 1 Hour

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Location

Virtual
Zoom link will be provided prior to the program.

Cost

\$50 BASF Member
\$75 All Others
All prices increase \$10 on the day of the program.

Pre-registration is required.

Viewing Options



This is a rebroadcasted virtual program. Register at www.sfbars.org



Webcast Recording is available. Register separately on our online platform.

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All are welcome, varying rates apply based on membership status.

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