

The Bar Association of San Francisco's Lunch and Learn series present

LegalTech for Family Law: AI, Ethics, and Billable Hours

SPEAKERS

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Attendees learn and leave with a same-day audit checklist for their own billing, trust-accounting, and collections workflows — a structured way to spot where revenue is quietly leaking (unbilled time, write-offs, slow invoicing, retainer gaps) and which fixes satisfy Rules 1.5, 1.15, 1.4, and 5.3 rather than just tightening process for its own sake. The payoff: fewer fee disputes, faster collections, and provable compliance.

TOPICS

- Audit billing under Rule 1.5's reasonableness standard — pinpoint where unbilled time, write-offs, and scope creep create lost revenue and fee-dispute exposure in family law matters
- Tighten trust account practices under Rule 1.15 — close the retainer-replenishment and reconciliation gaps that let revenue slip through, without creating commingling or recordkeeping violations
- Apply Rule 1.4's communication duty to invoicing and collections — structure fee updates and payment requests so collections stay timely without straining the client relationship
- Meet Rule 5.3 supervisory obligations — set oversight standards for nonlawyer staff and software tools, including AI-assisted time capture and billing, that touch revenue-critical workflows
- Evaluate automation and AI billing tools against your ethical duties — what to verify before adopting a tool that touches client funds, time entries, or client communications

Thursday, September 10, 2026

MCLE Registration: 11:30 a.m. - 12:00 p.m.
Virtual Program: 12:00 - 1:15 p.m.

MCLE: 0.5 Hours of Technology in the Practice of Law

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider. Provider #103

Location

Virtual
Zoom link will be provided before event.

Pre-registration is required

Cost

FREE BASF Members

\$50 All Others

All prices increase \$10 on the day of the program.

Register online: www.sfbarsf.org/calendar

All are welcome, varying rates apply based on membership status.

Event Code: G261617E

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