

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Family Law Section presents

Don't Sue Me!

A Family Law Attorney's Guide to Retirement Accounts

Speaker

Katy Chai, CDFA, CPA

Clarity Lane Divorce Solutions

Join for a refresher on the various rules and taxes governing different types of retirement accounts, case studies highlighting common errors, how to reduce liability, and of course MCLE.

This guide to retirement accounts and QDROs for Family Law Attorneys makes use of case studies and real stories of property settlements with errors, sometimes disastrous, due to lack of understanding and educates Family Law Attorneys about common errors that could increase their risk exposure. The nuances amongst and between qualified plans, non-qualified plans, and IRAs will be covered.

Topics

- Define common retirement plan types and terminology:
 - Defined Contribution
 - Defined Benefit
 - Qualified/Non-Qualified
 - Roth
- Rules associated with different retirement plans types (list above), including taxation, importance of knowing the rules, with examples
- The potential landmines with QDROs, with examples

Section Chair

Don Emley, Emley Law Office

Register online: www.sfbar.org/calendar

Tuesday

May 19, 2026

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Virtual Program: 12:00 - 1:15 p.m.

MCLE: 1 Hour of Family Law Specialization

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

BASF is a certified provider. Provider #103

Location

Virtual

Zoom link will be provided prior to the program.

Cost

Free for BASF Law Student

\$50 Section Member

\$60 BASF Member

\$75 All Others

All prices increase \$10 on the day of the program.

Pre-registration is required.

Viewing Options



Live Webcast available, register at www.sfbar.org



Webcast Recording will be available. Register separately on our online platform.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at events@sfbar.org.

All are welcome, varying rates apply based on membership status.

Event Code: G260905