

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Estate Planning, Probate and Trust Litigation Subsection presents

Discovery Practice in Trust and Estate Litigation

**Wednesday
August 5, 2026**

MCLE Registration: 11:30 a.m. - 12:00 p.m.
In-Person Program: 12:00 - 1:30 p.m.

Speakers

Lily M. Harris
Weintraub Tobin

Evan D. Winet
Fox Rothschild

Maddie Giles
Weintraub Tobin

This presentation will provide an overview of discovery practice as encountered in trust and estate litigation. Topics will include attitudes toward discovery and discovery disputes in probate court, how to analyze issues, develop a discovery plan, propound and respond to discovery diligently and effectively, make use of alternatives to formal discovery in trust and estate litigation, handle common types of lay and expert witnesses, and how to use discovery to achieve good results for your client at mediation or trial of trust and estate disputes.

Topics

- Making a Discovery Plan for a T&E Dispute
- Alternatives to Formal Discovery in T&E Practice
- Common T&E Issues in Written Discovery Practice
- Common T&E Issues in Depositions
- Using Discovery at Mediations & Trials of T&E Disputes

Section Co-Chairs

Alicia Gámez, Law Office of Alicia M. Gámez
Frank Busch, Coblenz, Patch, Duffy & Bass

MCLE: 1 Hour in Estate Planning, Trust & Probate Law Specialization

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

BASF is a certified provider. Provider #103

Location

In-Person
BASF Offices
50 Fremont Street, Suite 1700
San Francisco, CA

Cost

Free for BASF Law Student
\$50 Section Member
\$60 BASF Member
\$75 All Others
All prices increase \$10 on the day of the program.

Pre-registration is required.

Viewing Options



In-Person only program, register at www.sfbar.org



Webcast Recording will be available. Register separately on our online platform.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at events@sfbar.org.

All are welcome, varying rates apply based on membership status.

Event Code: G260505

Register online: www.sfbar.org/calendar