

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Estate Planning, Probate and Trust Litigation Subsection presents

Annual Review of Recent Developments in Trusts and Estates

**Wednesday
February 4, 2026**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

In-Person Program: 12:00 - 1:15 p.m.

Speakers

Ciarán O'Sullivan

The Law Office of Ciarán O'Sullivan

Frank Busch

Coblentz, Patch, Duffy & Bass

The presenters will address new case law and legislation that affect Trust & Estate law and practice, including the following:

Significant 2025 Cases

- *Herren v. George (2025) 109 Cal.App.5th 410 (1st. Dist.) – Duties of an Attorney Representing Clients with Diminished Capacity*
- *Goebner v. Superior Court (2025) 110 Cal.App.5th 1105 (1st Dist.) – Deadline for Demurrers and other Pleadings in Probate Court*
- *Packard v. Packard (2025) 108 Cal.App.5th 1284 (4th Dist.) – No Contest Clauses – Reformation Petitions*
- *Estate of Boyajian (2025) 112 Cal.App.5th 843 (4th Dist.) – Methods of Will Revocation*
- *Amundson v. Catello (2025) 111 Cal.App.5th 817 (4th Dist.) – Standing in Partition Actions*
- *Estate of Estate of Daniel W. Bodmann (2025) 116 Cal.App.5th 401 (1st. Dist.) – Executors – Mismanagement as a Basis for Disqualification*

Significant 2025 Legislative Changes

- *AB 565 – Virtual Representation of Trust Beneficiaries*
- *AB 1521 – Decedent's Estates – New Notification to Director of Department of Child Support Services*
- *SB 66 – Initial Disclosures in Trusts and Estates discovery now made permanent*
- *SB 85 – Court may order service of Summons and Complaint by e-mail*

Section Co-Chairs

Alicia Gámez, Law Office of Alicia M. Gámez

Frank Busch, Coblentz, Patch, Duffy & Bass

MCLE: 1 Hour of Estate Planning, Trust & Probate Law Specialization

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

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Pre-registration is required.

Location

In-Person

BASF Offices

50 Fremont Street, Suite 1700

San Francisco, CA

Cost

Free for BASF Law Students

\$50.00 Section Members

\$60.00 BASF Members

\$75.00 All Others

Viewing Options



This is an In-Person only program, register at www.sfbar.org



Webcast Recording will be available. Register separately on our online platform.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at events@sfbar.org.

Event Code G260502

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