

# CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Estate Planning, Probate and Trust Litigation Subsection presents

## Attack on a Trust Instrument

Properly Advising the Trustee on their Duty of Impartiality

**Thursday**  
**May 7, 2026**

MCLE Registration: 5:00 - 5:30 p.m.  
In-Person Program: 5:30 - 6:30 p.m.

### Speakers

**Honorable Glen M. Reiser (Ret.)**

JAMS

**Honorable Sandra K. Bean**

Alameda County Superior Court

When a trust restatement or trust amendment is challenged or is threatened to be challenged by a person who has been disinherited, seeking to resurrect a prior instrument, possibly naming some other trustee:

- Does the current trustee have an obligation or authorization to defend the most recent restatement or amendment and their trusteeship?
- Or is current trustee compelled to sit on the sidelines and let the respective beneficiaries fight it out?

Judge Reiser (Ret.) and Judge Bean propose to set out a definitive set of guidelines on how and when to avoid exposing the current trustee to significant liability and, in the case of professional fiduciaries, to potential loss of licensure if the wrong path is chosen.

### MCLE: 1 Hour

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

BASF is a certified provider. Provider #103

### Location

In-Person  
BASF Offices  
50 Fremont Street, Suite 1700  
San Francisco, CA

### Cost

Free for BASF Law Student  
\$50 Section Member  
\$60 BASF Member  
\$75 All Others  
*All prices increase \$10 on the day of the program.*

**Pre-registration is required.**

### Viewing Options



In-Person only program, register at [www.sfbar.org](http://www.sfbar.org)

### Section Chairs

Alicia Gámez, Law Office of Alicia M. Gámez  
Frank Busch, Coblenz, Patch, Duffy & Bass

Register online: [www.sfbar.org/calendar](http://www.sfbar.org/calendar)

### Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at [events@sfbar.org](mailto:events@sfbar.org).

All are welcome, varying rates apply based on membership status.

**Event Code: G260501**