

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Estate Planning, Probate and Trust Section presents

Planners Plan and Litigators Laugh

How Will a Court Interpret Your Well Intended Plan

Speakers

Jennifer Scharre

Coblentz Patch Duffy & Bass

Erika J. Gasaway

Lathrop GPM

Three reasons an attorney should attend this seminar include how to ensure your estate plan is well thought out to meet your client's objectives; understanding case law and how it effects planning; and helping you plan as you intended.

Topics

- Revocation and amendment procedures
- Analyzing Haggerty by applying it to split cases that preceded it
- Trustee's powers to spend trust assets
- Trustee power or duty to defend trust
- Power allocation in directed trusts

Section Chair

Melanie Emmons, Kato Feder Suzuki

Register online: www.sfbar.org/calendar

Wednesday

January 8, 2025

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Virtual Program: 12:00 - 1:15 p.m.

MCLE: 1 Hour

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

BASF is a certified provider. Provider #103

Pre-registration is required.

Virtual Program

Zoom link will be sent prior to the program

Cost

Free for BASF Law Students

\$50.00 Section Members

\$60.00 BASF Members

\$75.00 All Others

Viewing Options



Live Webcast available, register at www.sfbar.org



Webcast Recording will be available.
Register separately on our online platform.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at events@sfbar.org.

Event Code G250501