

# CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Estate Planning, Probate and Trust Litigation Subsection presents

## ***Spears vs. Spears: New Paths for Trust Creditor's Claims***

Traditionally, creditors had to open a probate, serve a creditor's claim, and then pursue a lawsuit against the Estate to obtain a judgment which could ultimately reach trust assets. After *Spears v. Spears*, new options for creditors are available.

### **Speakers**

**John S. Rueppel**

JKZ LLP

**Azita Rahim**

JKZ LLP

### **Topics**

- The Traditional Creditor's Claim Process for Estates and Trusts
- Statutes of Limitations Applying to Claims Against Decedents
- Dobler I and Dobler II Cases Set the General Framework
- *Spears v. Spears*:  
New Avenues to Make Claims Against Trusts
- Tips and Takeaways

### **Section Co-Chair**

Alicia Gámez, Law Office of Alicia M. Gámez

Frank Busch, Coblenz, Patch, Duffy & Bass

Register online: [www.sfbar.org/calendar](http://www.sfbar.org/calendar)

**Tuesday**

**December 10, 2024**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Virtual Program: 12:00 - 1:30 p.m.

### **MCLE: 1 Hour**

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

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**Pre-registration is required.**

### **Virtual Program**

Zoom link will be sent prior to the program

### **Cost**

Free for BASF Law Students

\$50.00 Section Members

\$60.00 BASF Members

\$75.00 All Others

### **Viewing Options**



Live Webcast available, register at [www.sfbar.org](http://www.sfbar.org)



Webcast Recording will be available.  
Register separately on our online platform.

### **Special Requests:**

People with disabilities should contact BASF regarding reasonable accommodations at [events@sfbar.org](mailto:events@sfbar.org).

**Event Code** G240506