



The Estate Planning, Probate and Trust Section presents

## Asset Protection Planning with Offshore Trusts

**Tuesday**  
**April 18, 2023**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Virtual Program: 12:00 - 1:15 p.m.

### Speaker

## Howard Rosen

AV® Preeminent™ rated Attorney and Certified Public Accountant  
Shareholder, Donlevy-Rosen & Rosen, P.A.

### MCLE: 1 Hour Estate Planning, Trust & Probate Law Specialization Law

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum

Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.  
Provider #103

### Registration is required.

### COST

\$50 BASF Section Members

\$60 BASF Members, Government &  
Nonprofit Attorneys

\$75 All Others

Free for BASF Student Members

All prices increase \$10 on the day of the program.

Attorneys should attend this seminar in order to be able to identify the client for whom this type of planning is appropriate and in order to gain a working knowledge of the subject.

### Topics

- Pertinent working definitions
- Background
- Comparison with domestic planning
- Who needs this type of planning

### VIEWING OPTIONS



**Live Webcast** - register at [www.sfbars.org](http://www.sfbars.org)



**Webcast Recording** will be available shortly after the live viewing. Visit at [www.sfbars.org/online](http://www.sfbars.org/online).

### Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at [events@sfbars.org](mailto:events@sfbars.org).

Chair: Melanie Emmons, Kato Feder Suzuki LLP

Register online: [www.sfbars.org](http://www.sfbars.org)

Event Code: G230504