CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Business Law Section and Barristers Business Commercial and Bankruptcy Section present

Venture Capital Financing and Mergers and Acquisitions in 2023

Key Market Updates and Legal Trend

Speakers

Daniel Parames, Partner, Cooley
Teresa Tate, Partner, Morrison Foerster
Lianna Whittleton, Partner, WSGR
Danny Lopez, Partner, Orrick
Craig Tighe, Partner, DLA Piper

Moderator

Lindsey S. Mignano, Founding Partner, SSM

The startup financing and market for acquisitions had a red-hot 2021, but fast-forward through 2022 and to the start of 2023, and startup funding and M&A deal activity has slowed substantially.

In 2022, Crunchbase reported that global venture funding totaled \$445 billion, a 35% year-over-year decline from the \$681 billion startups raised in 2021. This represented an even steeper pullback than was experienced after the 2008 financial crisis or dot-com bubble, per Preqin data reported by Bloomberg.

What does this trend mean for the companies raising capital or seeking acquisition, the venture or private equity funds deploying capital, and the corporate lawyers representing them in these transactions, in 2023? How will the current economic market in 2023 affect the negotiating power of the parties, and the ways in which corporate counsel may advise their clients?

Join us for a panel comprised of experts in the Emerging Companies/Venture Capital (EC/VC) and M&A fields as we talk shop about these issues and more.

Topics

- The different legal documents applicable to different stages of financing (i.e., convertible notes, SAFEs, Series Seed/A NVCA documents)
- Legal strategy in advising startups v. venture firms seeking to raise or deploy capital in 2023
- How the current economic climate may affect negotiations and legal provisions in venture raises/deployment of capital and M&A

Register online: www.sfbar.org

Tuesday March 28, 2023

MCLE Registration: 3:30 - 4:00 p.m. Hybrid Program: 4:00 - 5:15 p.m. InPerson Reception immediately follows.

MCLE: 1 Hour

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.

Provider # 103

Pre-registration is required.

Cost

FREE to BASF Members \$40 All Others

InPerson Location & Reception:

BASF Offices, 201 Mission Street, Suite 400

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Webcast Recording will not be available for this program.

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