

# CONTINUING LEGAL EDUCATION

## THE BAR ASSOCIATION OF SAN FRANCISCO



The Solo and Small Firm Section presents

### How to Collaborate with Others as a Solo or Small Firm - Ethical and Practical Considerations

**Tuesday**  
**May 25, 2021**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

MCLE Program: 12:00 - 1:15 p.m.

#### Speaker

### Thomas D'Amato

#### D'Amato Law

Tom is a Certified Specialist in Legal Malpractice Law and the lead trial lawyer at D'Amato Law Corporation, a litigation firm based in his hometown of Orinda, California. Chief among his areas of practice are legal malpractice, ethics and fee disputes, and commercial litigation. In addition to his work in the trial courts, Tom advises lawyers, law firms and legal departments on the law of lawyering and ethics, and represents lawyers before The State Bar of California in disciplinary matters.

### Erin Giglia

#### Montage Legal Group

Erin Giglia is the co-founder of Montage Legal Group, a company that provides free-lance/contract legal services for law firms nationwide through a curated network of over 100 independent attorneys. Erin graduated from San Diego School of Law, then practiced litigation for several years before founding Montage Legal Group on 2009. Erin is a frequent writer and speaker on legal outsourcing, work-life balance, women in law, networking, legal ethics and contract attorneys.

This program will address common ethical issues and practical considerations for collaborating with other attorneys or independent contractors.

#### Topics

- Types of collaborative relationships with other attorneys or independent contractors
- Imputed conflicts and "Of Counsel" relationships
- Other ethical considerations and pitfalls
- How to find and contract with other attorneys or independent contractors
- Practical considerations for hiring other attorneys or independent contractors

Section Chair: Peter Roldan, Emergent LLP

Register online: [www.sfbar.org/calendar](http://www.sfbar.org/calendar)

#### MCLE: 1 Hour in Legal Ethics

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider. Provider #103

#### Cost

\$35 BASF Section Members

\$45 BASF Members

\$65 Others

Free for BASF Law Students and

Paralegal Section Members

#### VIEWING OPTIONS



**Live Webcast:** Register at [www.sfbar.org](http://www.sfbar.org)



**Webcast Recording** will be available on our online platform after the event.

#### BASF Members:

Be sure to log in to get your discounts! Refunds will be given up to 48 hours in advance, less a \$10 handling fee.

#### Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations.

**Event Code:** G212804