



The Estate Planning, Probate and Trust Section presents

## Prop. 13 Change in Ownership for Legal Entities

### Getting the BOE-100 Right

**Tuesday**  
**August 10, 2021**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

MCLE Program: 12:00 - 1:15 p.m.

#### Speakers

### Richard Moon

Tax Counsel IV

California State Board of Equalization

### Bradley R. Marsh

Co-Managing Shareholder

Co-Chair, US State and Local Tax Practice

#### Moderator

**Erika L. Yuen**, Yuen & Yuen, Prof. Law Corp.

#### Topics

- Learn the statutory framework
- Am I in Schedule A or Schedule B?
- Discuss common pitfalls
- Review strategies to avoid changes in ownership
- Resources available on the BOE website

#### MCLE: 1 Hour in Estate Planning

##### Legal Specialization Credit.

*To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.*

Provider #103

#### Pre-Registration is required.

#### Cost

\$35.00 Section Members

\$45.00 BASF Members, Non-Profit, Government

Attorneys

\$60.00 Non-Members

FREE for BASF Law Students and Paralegals



#### VIEWING OPTIONS



**Live Webcast** - register at [www.sfbar.org](http://www.sfbar.org)

**Webcast Recording** will be available for registration after the live event.

#### Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at [events@sfbar.org](mailto:events@sfbar.org).

Register online: [www.sfbar.org](http://www.sfbar.org)

Event Code: G210510