

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



presents

Bay Area "Quirks" (Rebroadcast)

**Friday
May 21, 2021**

MCLE Registration: 9:30 - 10:00 a.m.

MCLE Program: 10:00 - 11:30 a.m.

Speakers

Sheila Robello, Solan, Park & Robello

Tisa M. Pedersen, Thoits Law

Robyn B. Christo, Epstein & Holtzapple

Peter Shelton, Peter Shelton Law

Heather L. Boshears, Hoge Fenton

Moderator

Erika L. Yuen, Yuen & Yuen, Prof. Law Corp.

The "unwritten" local rules, quirks, and preferences of San Francisco, Marin, San Mateo, Alameda, and Santa Clara Probate Departments.

Topics

- What will be heard ex parte? What will not be heard ex parte? Drop off? E-file?
- How do examiner notes and continuances work?
- What can and cannot be transferred via a Heggstad petition?
- What needs to be paper filed? e-filed? Do I need to deliver courtesy copies to the court? Does the examiner want a courtesy pdf copy of my pleadings?
- How has COVID changed the court's workflow and the filing and hearing timelines?
- Who can serve as GAL in your proceeding? When is the application for appointment of the GAL filed?
- Do I attach the Seller's closing statement, or X document to my Final Petition?
- and so much more!

MCLE: 1 Hour in Estate Planning

Specialization Credit

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.

Provider #103

Registration is required.

Cost

\$35.00 per person

FREE for BASF Law Students and Paralegals

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Live Webcast - register at www.sfbar.org



Webcast Recording will be available for registration after the live event.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at events@sfbar.org.

Register online: www.sfbar.org