

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Estate Planning, Probate and Trust Section presents

Taking Action Amid Uncertainty: Year-End Planning in Light of Pending Changes to the Gift and Estate Tax Regime

Speaker

Mark T. Weaver

[Farella Braun + Martel LLP](#)

Moderator

Erika L. Yuen

Yuen & Yuen, Professional Law Corporation

Mark Weaver of Farella Braun + Martel LLP will analyze pending tax legislation in Congress, with an emphasis on changes to the gift and estate regime. The discussion will focus on proposed changes to exemption amounts, grantor trust rules, entity discounts and any other changes that are included in the House or Senate versions of the tax bill by the time of our lunch meeting. The discussion will also include practical pointers for year-end planning in light of this legislation.

**Wednesday
November 3, 2021**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

MCLE Program: 12:00 - 1:15 p.m.

MCLE: 1 Hour in Estate Planning

Legal Specialization Credit.

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.

Provider #103

Registration is required.

Cost

\$35.00 Section Members

\$45.00 BASF Members, Non-Profit, and

Government Attorneys

\$65.00 Non-Members

FREE for BASF Law Students and Paralegals



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Live Webcast - register at www.sfbar.org

Webcast Recording will be available for registration after the live event.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at events@sfbar.org.

Register online: www.sfbar.org

Event Code: G210516