

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Probate Litigation Subcommittee of the Estate Planning,
Probate and Trust Section presents

Now What? Enforcement and Collection of a Surcharge Order

Wednesday
March 3, 2021

MCLE Registration: 11:30 a.m. - 12:00 p.m.

MCLE Program: 12:00 - 1:15 p.m.

Speakers

Scott A. Fraser

Crist, Biorn, Shepherd & Roskoph APC

Ryan D. Cunningham

Hopkins & Carley, A Law Corporation

Topics

- Enforcement of Fiduciary Surcharge in Probate
- Specific Enforcement Procedures for Trusts and Estates
- When a Surcharge Order is Non-Dischargeable in Bankruptcy as a “Defalcation of Trust” and Key Procedural Issues

MCLE: 1 Hour Estate Planning, Trust & Probate Law Specialization Law

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider. Provider #103

Pre-registration is required.

COST

\$40 BASF Section Members

\$50 BASF Members, Government &
Nonprofit Attorneys

\$65 All Others

Free for BASF Student Members

All prices increase \$10 on the day of the program.

VIEWING OPTIONS



Live Webcast - register at www.sfbbar.org



Webcast Recording will be available shortly after the live viewing. Visit at www.sfbbar.org/online.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations at events@sfbbar.org.

Section Co-Chairs: Alicia Gámez, Law Office of Alicia M. Gámez; James Patrick Lamping, Law Office of James P. Lamping; Howard Slavitt, Coblenz, Patch, Duffy &

Register online: www.sfbbar.org

Event Code: G210503