



The Tax Section and Barristers Tax Section present

Take Control When Tax Collectors Badger Your Business Client

Thursday
April 18, 2019

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Program: 12:00 - 1:15 p.m.

Speakers

Carolyn M. Lee

Morgan, Lewis & Bockius LLP

Carolyn Lee practices tax controversy and tax litigation in the San Francisco office of Morgan Lewis, serving individuals and small businesses contending with federal and state tax challenges

Mark Roelke

Abkin Law PLC

Mark Roelke's practice focuses on tax litigation and federal and state tax collection issues. He represents clients in administrative proceedings with tax agencies as well as in the United States Tax Court

Learn about working with IRS and California Franchise Tax Board (FTB) collection professionals to address time-sensitive, high stakes tax collection scenarios in ways that keep a business functioning, avoid bank account levies, and maintain your client's sanity.

Topics

- A tax lien holds up a loan application or prospective asset sale
- The IRS suspects your business owner client is personally responsible for unpaid payroll taxes
- The FTB levied the business bank account, and payroll is due
- Your client experiences other common collection pain points

MCLE: 1 Hour

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.

Provider #103

Location

Bar Association of San Francisco
301 Battery Street, 3rd Floor
San Francisco, CA 94111

Cost

\$30 BASF Section Members

\$40 BASF Members, Government &
Nonprofit Attorneys

\$55 Others

Free for BASF Student Members

All prices increase \$10 on the day of the program.

This is a brown bag luncheon.

Event Code: G190705

BASF Members:

Be sure to log in to get your discounts!

Refunds will be given up to 48 hours in advance, less a \$10 handling fee.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations.

BASF Tax Chair: William Gorrod, Morrison & Foerster LLP

as of 4/5/19

Register online: www.sfbars.org/calendar

CLE Webcast: www.sfbars.org/online-cle



Live



Recorded
Available April 30