

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Estate Planning, Probate and Trust Section presents

Probate Issues for Foreign Nationals

Speaker

Rachel A. Dodson

Roisman Henel + Adams LLP

Foreign nationals often face challenges in California Probate Court proceedings that many local practitioners are not aware of. Some of these challenges, which can be quite onerous, are best addressed prior to the death of a foreign national client, to the extent possible

Topics

- Whether a foreign national can serve as a personal representative and obtain bond
- Obtaining original will
- Obtaining an EIN when personal representative is not a US resident
- Exclusion from reassessment for transfers between parent and child when decedent does not have a social security number
- Choice of law when will executed in foreign country or when decedent died in a foreign country
- Estate tax

Section Chair: *Eli R. Coffino, Freeland Cooper & Foreman*

Register online: www.sfbar.org/calendar or complete form below.

**Wednesday
December 4, 2019**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Program: 12:00 - 1:15 p.m.

MCLE: 1 Hour in Estate Planning & Probate Trust Specialization Credit

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.

Provider #103

Location

Bar Association of San Francisco
301 Battery Street, 3rd Floor
San Francisco, CA 94111

Cost

\$30 BASF Section Members

\$40 BASF Members, Government & Nonprofit Attorneys

\$55 Others

FREE for BASF Student Members

All prices increase \$10 on the day of the program.

This is a brown bag luncheon.

Event Code: G190511

BASF Members:

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Refunds will be given up to 48 hours in advance, less a \$10 handling fee.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations.

CLE Webcast: www.sfbar.org/online-cle



Live



Recorded

Available 12/19/19