



The Estate Planning, Probate and Trust Section presents

## Religious Considerations in Estate Planning

### Speaker

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A client's estate plan often involves more than just the transfer of wealth from one generation to the next. To draft a customized plan sometimes requires the attorney to consider a client's religious beliefs. Ensuring that religious beliefs and traditions are adhered to and passed on the next generation may even supersede a client's other estate planning goals

### Topics

- Explore the role of religion in American society
- Consider how to ethically and effectively counsel clients who seek to integrate aspects of their faith into their estate plan
- Design an estate plan based on unique challenges presented by specific religious beliefs

**Section Chair:** *Eli R. Coffino, Freeland Cooper & Foreman*

**Register online:** [www.sfbar.org/calendar](http://www.sfbar.org/calendar) or complete form below.

**Wednesday  
November 6, 2019**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Program: 12:00 - 1:15 p.m.

### **MCLE: 1 Hour in Estate Planning & Probate Trust Specialization Credit**

*To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider.*

*Provider #103*

### **Location**

Bar Association of San Francisco  
301 Battery Street, 3rd Floor  
San Francisco, CA 94111

### **Cost**

\$30 BASF Section Members

\$40 BASF Members, Government & Nonprofit Attorneys

\$55 Others

FREE for BASF Student Members

All prices increase \$10 on the day of the program.

This is a brown bag luncheon.

**Event Code:** G190510

### **BASF Members:**

Be sure to log in to get your discounts!

Refunds will be given up to 48 hours in advance, less a \$10 handling fee.

### **Special Requests:**

People with disabilities should contact BASF regarding reasonable accommodations.

**CLE Webcast:** [www.sfbar.org/online-cle](http://www.sfbar.org/online-cle)



Live



Recorded

Available 11/19/19