

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Probate Litigation Subcommittee of the Estate Planning, Probate and Trust Section presents

Trustee Unchained

Decanting Comes to California

Tuesday
May 7, 2019

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Program: 12:00 - 1:30 p.m.

Speaker

Patrick A. Kohlmann

Managing Partner, Temmerman, Cilley & Kohlmann, LLP

This program will review California's recently enacted version of the Uniform Trust Decanting Act. Effective January 1, 2019, California will permit "decanting". Decanting refers to the power to modify an existing trust, either by changing the terms of that trust or by distributing property from that trust to a second trust. The speaker will discuss when and how to decant and the benefits of decanting. This program will also include a discussion of the risks and pitfalls practitioners may experience when using decanting in their practice, and how to oppose a proposal to decant.

Topics

- California's new Uniform Trust Decanting Act.
- "Decanting" to modify by changing terms or by distributing to a second trust.
- When and how to decant
- The benefits, risks and pitfalls of decanting
- What litigators need to know

MCLE: 1 Hour Estate Planning, Trust & Probate Law

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California. BASF is a certified provider. Provider #103

Location

BASF Conference Center
301 Battery Street, 3rd Floor
San Francisco

Cost

\$30 BASF Section Members

\$40 BASF Members, Government &

Nonprofit Attorneys

\$55 Others

Free for BASF Student Members

All prices increase \$10 on the day of the program.

This is a brown bag luncheon.

Event Code: G190507

BASF Members:

Be sure to log in to get your discounts!

Refunds will be given up to 48 hours in advance, less a \$10 handling fee.

Special Requests:

People with disabilities should contact BASF regarding reasonable accommodations.

Section Co-Chairs: Alicia Gámez, Law Office of Alicia M. Gámez; James Patrick Lamping, Law Office of James P. Lamping and Howard Slavitt, Coblenz, Patch, Duffy & Bass LLP

Register online: www.sfbar.org/calendar or complete form below.

CLE Webcast: www.sfbar.org/online-cle



Live



Recorded

Available May 25