

CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Tax Law Section and Estate Planning, Trust and Probate Sections of the Barristers Club present

Property Tax and Estate Planning in the Wake of Prop 19

**Wednesday
July 17, 2024**

MCLE Registration: 11:30 a.m. - 12:00 p.m.

Lunch: 11:30 a.m. - 12:00 p.m.

In-Person Program: 12:00 - 1:15 p.m.

Speakers

Jennifer Vincent

Greenberg Traurig

Kit Driscoll

Coblentz Patch Duffy & Bass

Thank you to lunch sponsor, **Greenberg Traurig**

MCLE: 1 Hour

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

BASF is a certified provider.

Provider #103

This program will detail property tax law in general, the law as it existed under Proposition 13 prior to February 2021, and the law as it exists now under Proposition 19. In addition, it will provide insight into new filing requirements for certain transfers, how property tax planning can be affected, and related estate planning considerations.

Registration is required.

Cost

Free for BASF Law Students

\$45.00 Barristers Section Member

\$60.00 BASF Members, Government & Nonprofit Attorneys

\$80.00 All Others

Topics

- Property Tax Law 101 – Prior Law and Prop 19
- Changes to Property Tax Law under Prop 19
- How Property Tax Planning is Affected by New Laws
- Estate Planning Considerations for Intragenerational Transfers

VIEWING OPTIONS



This is an in-person event, register at www.sfbbar.org



Webcast Recording will be uploaded to our online inReach library for an additional purchase 30 business days after the event at www.sfbbar.org/online.

BASF Members:

Be sure to log in to get your discounts!

Refunds will be given up to 48 hours in advance, less a \$10 handling fee.

Special Requests:

People with disabilities should contact BASF (events@sfbbar.org) regarding reasonable accommodations.

Tax Section Co-Chairs:

Jennifer Vincent, Greenberg Traurig, Elle Kaiser, McDermott, Will & Emery

Wendy Hernandez, Adler & Colvin

Estate Planning, Probate & Trust Section Co-Chairs:

Elizabeth Button, Button Law, Kit Driscoll, Coblentz Patch Duffy & Bass

Register online: www.sfbbar.org/calendar

Event Code B241486