

# CONTINUING LEGAL EDUCATION

THE BAR ASSOCIATION OF SAN FRANCISCO



The Solo and Small Firm Section of the Barristers Club and the Solo and Small Firm Section of BASF present

## How to Start a Small Law Firm

Building, Scaling, and Thriving in 2022

**Thursday**

**September 15, 2022**

MCLE Registration: 4:00 p.m. - 4:30 p.m.

Hybrid Program: 4:30 - 5:30 p.m.

### Speakers

**Mark Punzalan**

Chan Punzalan

**Jamie Dupree**

Futterman Dupree Dodd Croley Maier

**Mark Conrad**

Conrad Metlitzky Kane

**Mary Catherine Wiederhold**

Law Offices of Mary Catherine Wiederhold

**Melody Rissell**

Rissell Law

### Moderator

**Neda Shapourian**

SSM

Starting a law firm is certainly a daunting task and a huge endeavor. Learn from these established law firm owners why and how they started their own law firms, and how their experience translates into starting and operating your own law firm in 2022. This presentation will touch upon considerations such as (1) operation as a sole practitioner or corporate formation as an LLP or professional corporation, (2) hiring employees and independent contractors of the firm to scale and grow; and (3) drafting agreements.

### Topics

- Forming your law firm; incorporating as a Professional Corporation (S Corporation) v. LLP and registering your law firm with the State Bar of California
- Worker classification: Employee v. Independent Contractor, and how to hire and scale your law firm
- The ethical rules that govern fee sharing or referral fees (Rule 1.5.1 Fee Divisions Among Lawyers) for fee agreements
- Drafting a Partnership Agreement, and departures of law firm partners

Thank you to our Sponsors: Futterman Dupree Dodd Croley Maier, Law Offices of Mary Catherine Wiederhold, Rissell Law and Vcorp Services

Section Chairs: Brittany Rogers, Mark Seifert

Register online: [www.sfbar.org/calendar](http://www.sfbar.org/calendar)

### MCLE: 1 Hour

To receive MCLE credit, you must sign in during the designated MCLE registration period. This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California.

BASF is a certified provider.

Provider #103

### Registration is required.

#### Cost

Free for BASF Law Students

\$45.00 Barristers Section Member

\$60.00 BASF Members, Government &

Nonprofit Attorneys

\$80.00 All Others

### VIEWING OPTIONS

This is a hybrid event. Register online.



In-Person Option: Limited Spacing and In-Person attendees must be fully vaccinated.

Pre-Registration is required. Location: BASF's Offices, 201 Mission Street, Suite 400.

Live Zoom Webcast Option:

Pre-Registration is required.

Webcast Recording Option: are uploaded to our online inReach library for an additional purchase 30 business days after the event at [www.sfbar.org/online](http://www.sfbar.org/online).

BASF Members:

Be sure to log in to get your discounts!

Refunds will be given up to 48 hours in advance, less a \$10 handling fee.

Special Requests:

People with disabilities should contact BASF ([events@sfbar.org](mailto:events@sfbar.org)) regarding reasonable accommodations.

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